

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

COF SPV 11/11, LTD

Name of Transferee

Goldman Sachs Credit Opportunities 2008 Master
Fund, L.P.

Name of Transferor

Name and Address where notices to transferee
should be sent:

Walkers Corporate Services Limited
Re: COF SPV 11/11, LTD.
Walker House, 87 Mary Street
George Town, Grand Cayman KY1-9005

Court Claim # (if known): 15874

Amount of Claim Transferred: \$6,912,398.10

Amount of Claim Filed: \$8,357,391.00

Date Claim Filed: 9/17/09

Debtor: Lehman Brothers Holdings Inc.

With a copy to:

Goldman, Sachs & Co.
200 West Street
New York, New York 10282
Attention: Neena Reddy


Phone: _____
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct. #: _____

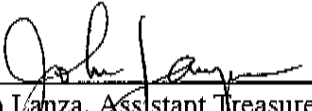
Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
John Lanza, Assistant Treasurer
Transferee/Transferee's Agent

Date: December 6, 2011

By: 
John Lanza, Assistant Treasurer
Transferor/Transferor's Agent

Date: December 6, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.